

## **TSC: Result of private share placement**

Techno - Agricultural Supplying Joint Stock Company announced the result of share private placement as follows:

### **I. Stock in the private placement:**

1. Stock name: Stock of Techno - Agricultural Supplying Joint Stock Company
1. Stock type: transfer restriction in 01 year from May 08, 2015 to May 08, 2016
2. Par value: VND10,000/share
3. Offering volume: 15,000,000 shares
4. Total expected mobilized capital: VND150,000,000,000
5. Beginning date of the private placement: April 03, 2015
6. Ending date of the private placement: May 08, 2015

### **II. Result of the private placement:**

1. Total distributed volume: 15,000,000 shares (100% total expected offering volume)
2. Selling price: VND12,500/share
3. Total proceeds from the private placement: VND187,500,000,000
4. Total expenses: VND25,000,000
5. Total net proceeds: VND187,475,000,000

### **III. List and owning ratio of investors in the private placement:**

No.	Investor	Owning volume before the private placement	Distributed volume	Owning volume after the private placement	Owning ratio after the private placement
1	Cao Trong Hoan	0	2,300,000	2,300,000	3.12%
2	Hoa Sen JSC	0	2,500,000	2,500,000	3.39%
3	Nguyen Truong Son	0	1,500,000	1,500,000	2.03%
4	Nguyen Thi Thanh	0	1,200,000	1,200,000	1.63%
5	Pham Thi Thuong	0	700,000	700,000	0.95%
6	Pham Thi Mai	0	600,000	600,000	0.81%

7	Do The Cao	0	600,000	600,000	0.81%
8	Phong Minh Hang	0	600,000	600,000	0.81%
9	Nguyen Thi Hue	0	500,000	500,000	0.68%
10	Pham My Hang Phuong	0	500,000	500,000	0.68%
11	Vu Thi Tra My	0	500,000	500,000	0.68%
12	Tran Ngoc Be	0	500,000	500,000	0.68%
13	Nguyen Minh Dung	0	500,000	500,000	0.68%
14	Pham Trung Kien	0	500,000	500,000	0.68%
15	Tran Thi Thuy	0	500,000	500,000	0.68%
16	Dao Duy Tuan	0	500,000	500,000	0.68%
17	Pham Thi Tu Anh	0	500,000	500,000	0.68%
18	Nguyen Minh Huan	0	500,000	500,000	0.68%